

**COVER SHEET**

1 3 3 6 5 3

S.E.C. Registration Number

A S I A N T E R M I N A L S I N C .

(Company's Full Name)

A T I H E A D O F F I C E A . B O N I F A C I O

D R I V E P O R T A R E A M A N I L A 1 0 1 8

(Business Address : No. Street Company / Town / Province)

ATTY. RODOLFO G. CORVITE, JR.

Contact Person

(02) 8528-6000

Company Telephone Number

Month Day

S E C - 2 3 B

0 4 2 2

Month Day  
2021 Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

8 2 3

As of April 30, 2021  
Total No. of Stockholders

Domestic

Foreign

Total Amount of Borrowings

To be accomplished by SEC Personnel concerned

File Number

\_\_\_\_\_

LCU

Document I.D.

\_\_\_\_\_

Cashier

STAMPS

Remarks = pls. use black ink for scanning purposes.

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES  
Filed pursuant to Section 23 of the Securities Regulation Code

Check box if no longer subject to filing requirement



1. Name and Address of Reporting Person <b>TANCO EUSEBIO HAO</b> (Last) (First) (Middle)		2. Issuer Name and Trading Symbol <b>ASIAN TERMINAL INC./ATI</b>		7. Relationship of Reporting Person to Issuer (Check all applicable)  Director Officer (give title below) <b>PRESIDENT</b>  10% Owner Other (specify below)	
7F STI HOLDINGS CENTER 6764 AYALA AVE (Street)		3. Tax Identification Number <b>141-978-255</b>	5. Statement for Month/Year		
MAKATI CITY (City)	1226 (Postal Code)	4. Citizenship <b>FILIPINO</b>	6. If Amendment, Date of Original (Month/Year) <b>AUGUST 2009</b>		

Table 1 - Equity Securities Beneficially Owned

1. Class of Equity Security	2. Transaction Date (Month/Day/Year)	4. Securities Acquired (A) or Disposed of (D)		3. Amount of Securities Owned at End of Month	5. Ownership Form: Direct (U) or indirect (I) *	6. Nature of Indirect Beneficial Ownership
		Amount	(A) or (D)			
Common	18-Aug-09	71,517,463	A	3.58%	I	Prime Power Holdings Corporation (a company controlled by Eusebio Tanco) acquired control over 5 companies owning ATI shares (see Annex A).
	18-Aug-09	155,906,071	A	7.80%	I	
	18-Aug-09	80,000,000	A	4.00%	I	
	18-Aug-09	100,000,000	A	5.00%	I	
	18-Aug-09	130,000,000	A	6.50%	I	
				26.88%		
				537,423,534		

If the change in beneficial ownership is 50% of the previous shareholdings or is equal to 5% of the outstanding capital stock of the issuer, provide the disclosure requirements set forth on page 3 of this form.

(Print or Type Responses)

- Reminder: Report on a separate line for each class of equity securities beneficially owned directly or indirectly
- (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
- (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or
  - (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
- (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:
- (A) held by members of a person's immediate family sharing the same household;
  - (B) held by a partnership in which such person is a general partner;
  - (C) held by a corporation of which such person is a controlling shareholder; or
  - (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

FORM 23-B (continued)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned  
(e.g., warrants, options, convertible securities)

1. Derivative Security	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Yr)	4. Number of Derivative Securities Acquired (A) or Disposed of (D)		5. Date Exercisable and Expiration Date (Month/Day/Year)		6. Title and Amount of Underlying Securities		7. Price of Derivative Security	8. No. of Derivative Securities Beneficially Owned at End of Month	9. Ownership Form of Derivative Security, Direct (D) or Indirect (I) *	10. Nature of Indirect Beneficial Ownership
			Amount	(A) or (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				

Explanation of Responses:

Date \_\_\_\_\_

Note: File three (3) copies of this form, one of which must be manually signed. Attach additional sheets if space provided is insufficient.

**DISCLOSURE REQUIREMENTS  
IN CASE OF MATERIAL CHANGES IN BENEFICIAL OWNERSHIP  
(50% INCREASE/DECREASE OR EQUIVALENT TO 5% OF THE OUTSTANDING CAPITAL STOCK OF ISSUER)**

**Item 1. Security and Issuer**

This filing relates to common shares of Asian Terminals, Inc (the "Issuer") with principal office address at ATI Head Office A. Bonifacio Drive, Port Area, Manila.

**Item 2. Identity and Background**

Eusebio H. Tanco , Filipino, President of Asian Terminals, Inc. with office address at 7th Floor, STI Holdings Center, 6764 Ayala Avenue, Makati City, Philippines. During the last five years, he has not been convicted in a criminal proceeding or been a party to a civil proceeding of a judicial or administrative body of competent jurisdiction, domestic or foreign, and as a result of which was or is subject to any order, judgment or decree, not subsequently reversed, suspended or vacated, permanently or temporarily enjoining, barring, suspending or otherwise limiting involvement in any type of business, securities, commodities or banking.

**Item 3. Purpose of Transaction**

On 18 August 2009, for investment purposes, Prime Power Holdings Corporation (a company controlled by Eusebio H. Tanco) acquired equivalent to 60% equity ownership interest in 5 Holding Companies (the "Companies") owning a total of 537,423,534 common shares of the Issuer (the "Subject Shares") at an equivalent purchase price of Philippine Pesos: Three and 20/100 (Php3.20) per share as shown in Annex A.

The Companies have not, and to the best of my knowledge, none of its directors and executive officers have, made plans or proposals which relate to or would result in the acquisition by any person of securities of the Issuer in addition to the Subject Shares, or the disposition of securities of the Issuer, an extraordinary corporate transaction, such as a merger, reorganization or liquidation, involving the Issuer or any of its subsidiaries, a sale or transfer of a material amount of assets of the Issuer or of any of its subsidiaries, any change in the present board of directors or management of the Issuer, including any plans or proposals to change the number or term of directors or to fill any existing vacancies on the Board, any material change in the dividend policy of the Issuer or the present capitalization of the Issuer or any other material change in the Issuer's business or corporate structure, causing a class of securities of the Issuer to be delisted from a securities exchange, changes in the Issuer's charter, bylaws or instruments which may impede the acquisition of control of the Issuer by any person, or any action similar to any of those enumerated above.

**Item 4. Interest in Securities of the Issuer**

(a) The Companies own 537,423,534 common shares of the Issuer which represents 26.88% of the outstanding shares of the Issuer.

(b) The Companies have the sole power to vote or to direct the vote, and the sole power to dispose or to direct the disposition of the Subject Shares.

(c) The Companies have not effected any transaction involving the Issuer's common shares for the past 60 days.

(d) No person, other than the Companies, has the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of the Subject Shares.

**Item 5. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer**

There is no contract, arrangement, understanding or relationship between the Companies and any person with respect to the Subject Shares that would involve the transfer or voting of any of the Subject Shares, finder's fees, joint ventures, loan or option arrangements, puts or calls, guarantees of profits, division of profits or loss, or the giving or withholding of proxies, other than standard contractual default clauses.

**Item 6. Material to be Filed as Exhibits -**

The Companies have not, and to the best of my knowledge, none of its directors and executive officers have, entered into written agreements, contracts, arrangements, understandings, plans or proposals relating to the acquisition of Issuer control, liquidation, sale of assets, merger, or change in business or corporate structure of the Issuer, the acquisition by any person of securities of the Issuer in addition to the Subject Shares, the disposition of securities of the Issuer, the disposition of securities of the Issuer, an extraordinary corporate transaction, such as a merger, reorganization or liquidation, involving the Issuer or any of its subsidiaries, a sale or transfer of a material amount of assets of the Issuer or of any of its subsidiaries, any change in the present board of directors or management of the Issuer, including any plans or proposals to change the number or term of directors or to fill any existing vacancies on the Board, any material change in the dividend policy of the Issuer or the present capitalization of the Issuer, the delisting from a securities exchange of a class of securities of the Issuer, or changes in the Issuer's charter, bylaws or instruments which may impede the acquisition of control of the Issuer by any person.

**SIGNATURE**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Report is true, complete and accurate. This report is signed in the City of Makati on MAY 4, 2021.

  
EUSEBIO N. TANCO

<b>ANNEX A</b>
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**5 HOLDING COMPANIES:**

<b>COMPANY NAME</b>	<b>NO. OF ATI SHARES</b>
ABERLOUR HOLDING COMPANY, INC.	71,517,463
DAVEN HOLDINGS, INC.	155,906,071
HARBOURSIDE HOLDINGS CORPORATION	80,000,000
MORRAY HOLDINGS, INC.	100,000,000
5G HOLDINGS, INC.	130,000,000
TOTAL	<u><u>537,423,534</u></u>